



CONSIDER CARMEL IN YOUR WILL

If you are considering leaving a gift to Carmel School in your Will, thank you. Carmel School is committed to the education and development of future generations of the Perth Jewish community, and with your support we can make this happen. A donation to the School impacts not only the current staff and students, but can have a lasting impact that ripples through generations of Carmel students. Tuition fees alone will not secure the long-term future of Carmel School, as they pay only for operational costs. The School's facilities that exist today were achieved through the generosity and foresight of past and present community members.

We would love to talk to you and hear about the areas of our work you would like to support. Bequests and donations can go to a range of initiatives at the School, including specific academic programs, scholarships, building funds and the Jewish Education Foundation. All donations are gratefully received and, together, contribute to the ongoing prosperity and success of our School.

Considerations

Here are some things to consider:

- Family and loved ones should always come first in your Will
- Leaving a gift to Carmel School is easy to do - you can add a clause to your Will pertaining to your intended gift or add a codicil to an existing Will
- We always recommend you seek advice from a Solicitor when drafting your Will. The wording is very important and your solicitor can advise you on the different types of gifts.
- It is an important step to talk to family and loved ones about your Will. Communication will ensure your final wishes are carried out.
- Give us the opportunity to say thank you. By telling us you have included a gift in your will we recognise you as investing in the future of Jewish education in Perth.

We are grateful when people decide to include a bequest to Carmel School. Bequests are a vital source of income and we appreciate every gift. Donations made to the School's Jewish Education Foundation, the Building Fund and the Library Fund are all tax-deductible.

Making a will

If you need to make a will, it is best to consult a Solicitor who is experienced in Wills and Estates. The cost to do this varies significantly, don't be shy to shop around and get an estimate of fees up front. We also maintain a list of Solicitors that undertake pro-bono work for those wishing to donate to the School, so please contact us if you would like information on these providers. We produce an information brochure for Solicitors which is also available on request.



Carmel School

FAITH & KNOWLEDGE

If your estate is not complicated, you may prefer to create a Will yourself. We recommend that you seek professional advice when creating a Will to ensure your Will is valid.

If you generously wish to include a gift to Carmel School in your Will and you are writing it yourself, please ensure you include the correct wording, which is detailed below.

Updating a will

If you already have a Will, the most cost effective way to include a bequest to Carmel School is by adding a codicil - a short legal amendment to your Will. Check with your Solicitor if a codicil is appropriate for the updates you wish to make.

Wording for your will

Most of our supporters have chosen to include a gift for general purposes, if you wish to specify a specific purpose we would ask that you get in contact for a confidential discussion that will allow us to honour your wishes effectively.

Wording for your will

'I (insert name here) bequeath to The H and S Hoffman and G Korsunski Carmel School Inc ABN 957 45 747 731 for its general purposes:

[Choose and insert the appropriate statement from the list below]

the whole of my estate
 (insert number) percentage of my estate
 the residue of my estate
 the amount of \$ (insert the value of your gift in cash)
 my (insert name of asset)

free of all duties, and the receipt of the Chief Financial Officer or other authorised officer for the time being shall be a complete and sufficient discharge for the Executor(s).'

Further information

If you would like more information about Carmel School, bequests or donations in general, please contact Susanna Wills-Johnson, Head of Marketing and Communications who can explain how your gift can be used to benefit the School. Alternatively she can arrange a tour of the School or for one of our volunteer ambassadors to visit you at your home at your convenience. Susanna's contact details are:

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